## GET CONNECTED

## electric vehicle Quarterly report

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## Electric Vehicle Sales Overview (2022)

In the third quarter of 2022, more than 232,000 electric vehicles (EVs, including battery, plug-in hybrid, and fuel cell electric vehicles) were sold in the United States, representing 7.1 percent of overall light-duty vehicle sales, a 2.14 percentage point ( pp ) increase over the third quarter of 2021 , and a 0.42 pp increase from the second quarter of $2022^{1}$. More than $652,000 \mathrm{EV}$ s were sold in the first three quarters of $2022,6.53$ percent of all light vehicle sales and an increased market share of 3.0 pp over the first three quarters of 2021. The total volume of all light-duty sales for the first three quarters of the year is down 17 percent from the same period a year ago, while the volume for EVs increased 40 percent (an increase of 184,884 vehicles). For comparison, internal combustion engine (ICE) vehicle market share decreased by 3.6 pp during the first three quarters of 2022 compared to the first three quarters of 2021 ${ }^{2}$.


[^0]${ }^{2}$ Hybrid vehicles comprised the remainder of the gains in vehicle share.

FOR AUTOMOTIVE



See Additional Historic Data on EV Sales Here

## Electric Vehicle Sales by Segment

While passenger cars once dominated the EV market, manufacturers continue to introduce new models to satisfy a variety of consumer needs. Utility vehicle (UV) offerings continue to grow, and while electric pickup trucks are a relatively new entry to the market (making their commercial debut in September 2021), more models and deliveries are expected soon. As a result, non-car segments are continuing to make gains, and in the third quarter of 2022, light truck (UVs, minivans, and pickups) sales comprised more than 68 percent of the EV market.

Quarterly sales of BEV and PHEV UVs have grown from about 19 percent of EVs at the start of 2020 to 61 percent in the third quarter of 2022 (averaging 55 percent of EV sales for all of 2021).

EV MODEL AVAILABILITY
86 Vehicle Models Sold in Q3 2022:

45 Battery Electric Vehicles

- 17 Cars
- 23 Utility Vehicles
- 3 Pickups
- 2 Vans

39 Plug-in Hybrid Vehicles

- 17 Cars
- 21 Utility Vehicles
- 1 Van

2 Fuel Cell Electric Vehicles

- 1 Cars
- 1 Utility Vehicle

See more information about
EV OHOIOE HERE



## Electric Vehicle Transaction Prices

The cost of the average EV in the third quarter of 2022 was about $\$ 66,100$ while the average cost of all new lightduty vehicles in that time period was about $\$ 48,000$. Year-over-year, EV prices rose more than $\$ 12,500$ from the third quarter of 2021 while the average cost of all new light vehicles rose just over $\$ 3,700 .^{3}$


## Electric Vehicle Sales by State

## For the Third Quarter 2022:

California continues to lead the nation in EV sales, with BEVs, PHEVs and FCEVs making up more than 20 percent of new light-duty vehicle registrations in the third quarter of 2022. There are currently 20 additional states ${ }^{4}$ and the District of Columbia with new vehicle EV registrations above 5 percent. Nationally, EV new vehicle registrations in July 2022 - September 2022 were 7.1 percent, a 0.42 pp increase from the second quarter of 2022.

The market share of new EV vehicles registered increased in all but three states ${ }^{5}$, year-over-year, in the third quarter of 2022. Sixteen states witnessed increased market share of EVs by 2 pp or more. Making the largest increases were California ( 6.2 pp), Nevada ( 4.6 pp ), Washington, ( 4.1 pp ), Oregon ( 3.9 pp ), and Illinois ( 2.9 pp ). The national average for EV sales in the third quarter increased by 2.1 pp YoY (from 4.9 percent to 7.1 percent EV sales).

[^1]
## For the First Three Quarters of 2022:

Through the first three quarters of the year, EV sales represented 6.5 percent of the market - a 3.0 pp increase over the same period of 2021. Nearly 19 percent of sales in California were EV, which also had the largest year-over-year increase for the period at 7.8 pp . Following California, the states with the largest market share gains were Nevada ( 5.2 pp ), Washington ( 4.8 pp ), New Jersey ( 4.4 pp ) and Oregon ( 4.2 pp ). Nineteen states and the District of Columbia increased their year-over-year EV market share by 2 pp or more. Seven states increased by less than 1 pp . While some states continue to have strong EV sales, 16 states had new EV registrations of less than three percent; seven of those states were under two percent. All states had a market share above 1.0 percent for EV sales.

Through the first three quarters of the year, 18 states and the District of Columbia have an EV market share above 5 percent, including three states and DC above 10 percent.


Year to Date (Through Q3) EV Market Share by State

| $\mathbf{1}$ | $\mathrm{CA}^{*}$ | $18.89 \%$ | $\mathbf{1 1}$ | $\mathrm{MD}^{*}$ | $7.18 \%$ | $\mathbf{2 1}$ | $\mathrm{RI}^{*}$ | $4.87 \%$ | $\mathbf{3 1}$ | MT | $3.41 \%$ | $\mathbf{4 1}$ | OK | $2.54 \%$ |
| ---: | :--- | ---: | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- | :--- |
| $\mathbf{2}$ | DC | $13.40 \%$ | $\mathbf{1 2}$ | $\mathrm{VA}^{*}$ | $6.84 \%$ | $\mathbf{2 2}$ | $\mathrm{NC}^{*}$ | $4.46 \%$ | $\mathbf{3 2}$ | KS | $3.15 \%$ | $\mathbf{4 2}$ | AK | $2.53 \%$ |
| $\mathbf{3}$ | $\mathrm{WA}^{*}$ | $11.09 \%$ | $\mathbf{1 3}$ | UT | $6.66 \%$ | $\mathbf{2 3}$ | $\mathrm{ME}^{*}$ | $4.40 \%$ | $\mathbf{3 3}$ | MI | $3.15 \%$ | $\mathbf{4 3}$ | KY | $2.42 \%$ |
| $\mathbf{4}$ | $\mathrm{OR}^{*}$ | $10.43 \%$ | $\mathbf{1 4}$ | $\mathrm{VT}^{*}$ | $6.46 \%$ | $\mathbf{2 4}$ | $\mathrm{MN}^{*}$ | $4.27 \%$ | $\mathbf{3 4}$ | IN | $3.11 \%$ | $\mathbf{4 4}$ | AR | $2.04 \%$ |
| $\mathbf{5}$ | $\mathrm{NV}^{*}$ | $9.44 \%$ | $\mathbf{1 5}$ | AZ | $6.25 \%$ | $\mathbf{2 5}$ | TX | $4.09 \%$ | $\mathbf{3 5}$ | WI | $3.10 \%$ | $\mathbf{4 5}$ | AL | $1.94 \%$ |
| $\mathbf{6}$ | $\mathrm{CO}^{*}$ | $9.15 \%$ | $\mathbf{1 6}$ | IL | $5.73 \%$ | $\mathbf{2 6}$ | PA | $3.98 \%$ | $\mathbf{3 6}$ | OH | $2.99 \%$ | $\mathbf{4 6}$ | WY | $1.71 \%$ |
| $\mathbf{7}$ | $\mathrm{NJ}^{*}$ | $8.13 \%$ | $\mathbf{1 7}$ | FL | $5.53 \%$ | $\mathbf{2 7}$ | NM | $3.74 \%$ | $\mathbf{3 7}$ | MO | $2.99 \%$ | $\mathbf{4 7}$ | SD | $1.50 \%$ |
| $\mathbf{8}$ | $\mathrm{HI}^{*}$ | $7.91 \%$ | $\mathbf{1 8}$ | NY | $5.26 \%$ | $\mathbf{2 8}$ | NH | $3.65 \%$ | $\mathbf{3 8}$ | SC | $2.85 \%$ | $\mathbf{4 8}$ | LA | $1.46 \%$ |
| $\mathbf{9}$ | $\mathrm{MA}^{*}$ | $7.54 \%$ | $\mathbf{1 9}$ | DE | $5.20 \%$ | $\mathbf{2 9}$ | ID | $3.55 \%$ | $\mathbf{3 9}$ | NE | $2.77 \%$ | $\mathbf{4 9}$ | MS | $1.22 \%$ |
| $\mathbf{1 0}$ | $\mathrm{CT}^{*}$ | $7.19 \%$ | $\mathbf{2 0}$ | GA | $4.89 \%$ | $\mathbf{3 0}$ | TN | $3.50 \%$ | $\mathbf{4 0}$ | IA | $2.58 \%$ | $\mathbf{5 0}$ | WV | $1.13 \%$ |
|  |  |  |  |  |  |  |  |  |  |  |  | $\mathbf{5 1}$ | ND | $1.05 \%$ |

[^2]ALLIANCE
INOVATMOT

| Third Quarter 2022, New Light-Duty Vehicle Registrations By Powertrain |  |  |  |  | Change In Market Share (2022 Q3 vs 2021 Q3), New Light-Duty Vehicle Registrations Powertrain |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| State | Advanced Powertrain Market Share |  |  |  | Advanced Powertrain Market Share (Percentage Point Change) |  |  |  |
|  | PHEV | BEV | FCEV | EV | PHEV | BEV | FCEV | EV |
| AK | 0.73\% | 2.35\% | 0.00\% | 3.08\% | 0.19 | 1.27 | 0.00 | 1.45 |
| AL | 0.51\% | 1.79\% | 0.00\% | 2.31\% | 0.15 | 0.81 | 0.00 | 0.97 |
| AR | 0.45\% | 1.95\% | 0.00\% | 2.39\% | 0.02 | 1.08 | 0.00 | 1.09 |
| AZ | 0.90\% | 6.22\% | 0.00\% | 7.13\% | 0.06 | 2.09 | 0.00 | 2.14 |
| CA* | 2.56\% | 17.51\% | 0.04\% | 20.11\% | -0.49 | 6.82 | -0.17 | 6.16 |
| CO* | 1.78\% | 7.89\% | 0.00\% | 9.67\% | -0.14 | 2.95 | 0.00 | 2.81 |
| CT* | 2.41\% | 5.52\% | 0.00\% | 7.94\% | -0.02 | 1.67 | 0.00 | 1.65 |
| DC | 3.24\% | 11.69\% | 0.00\% | 14.93\% | -1.78 | 3.86 | 0.00 | 2.08 |
| DE | 1.30\% | 4.95\% | 0.00\% | 6.25\% | 0.22 | 2.30 | 0.00 | 2.51 |
| FL | 0.99\% | 5.22\% | 0.00\% | 6.20\% | 0.31 | 2.06 | 0.00 | 2.37 |
| GA | 0.72\% | 4.79\% | 0.00\% | 5.51\% | 0.06 | 2.29 | 0.00 | 2.35 |
| HI | 1.76\% | 7.35\% | 0.01\% | 9.12\% | -0.07 | -0.01 | 0.01 | -0.08 |
| IA | 0.75\% | 1.87\% | 0.00\% | 2.62\% | 0.06 | 0.52 | 0.00 | 0.58 |
| ID | 0.88\% | 3.25\% | 0.00\% | 4.14\% | 0.30 | 1.46 | 0.00 | 1.77 |
| IL | 1.05\% | 5.36\% | 0.00\% | 6.41\% | 0.11 | 2.79 | 0.00 | 2.91 |
| IN | 0.84\% | 2.71\% | 0.00\% | 3.55\% | 0.13 | 1.01 | 0.00 | 1.14 |
| KS | 0.80\% | 2.51\% | 0.00\% | 3.31\% | 0.18 | 0.85 | 0.00 | 1.04 |
| KY | 0.65\% | 2.21\% | 0.00\% | 2.86\% | 0.14 | 0.92 | 0.00 | 1.07 |
| LA | 0.36\% | 1.02\% | 0.00\% | 1.38\% | 0.04 | 0.38 | 0.00 | 0.42 |
| MA* | 2.17\% | 5.58\% | 0.00\% | 7.75\% | -0.37 | 1.82 | 0.00 | 1.45 |
| MD* | 1.67\% | 5.53\% | 0.00\% | 7.20\% | -0.28 | 1.36 | 0.00 | 1.08 |
| ME* | 1.89\% | 2.89\% | 0.00\% | 4.78\% | -0.21 | 1.06 | 0.00 | 0.85 |
| MI | 1.20\% | 2.42\% | 0.00\% | 3.61\% | 0.27 | 1.08 | 0.00 | 1.35 |
| M ${ }^{*}$ | 0.84\% | 3.73\% | 0.00\% | 4.57\% | -0.01 | 1.38 | 0.00 | 1.37 |
| MO | 1.08\% | 2.69\% | 0.00\% | 3.77\% | 0.43 | 1.14 | 0.00 | 1.58 |
| MS | 0.34\% | 0.98\% | 0.00\% | 1.32\% | 0.11 | 0.38 | 0.00 | 0.49 |
| MT | 0.81\% | 3.56\% | 0.00\% | 4.38\% | 0.07 | 2.32 | 0.00 | 2.39 |
| NC | 0.85\% | 4.19\% | 0.00\% | 5.05\% | -0.05 | 1.78 | 0.00 | 1.74 |
| ND | 0.30\% | 0.94\% | 0.00\% | 1.25\% | -0.08 | 0.42 | 0.00 | 0.34 |
| NE | 0.92\% | 2.23\% | 0.00\% | 3.15\% | -0.04 | 0.94 | 0.00 | 0.90 |
| NH | 1.20\% | 3.12\% | 0.00\% | 4.32\% | -0.03 | 1.55 | 0.00 | 1.52 |
| $\mathrm{NJ}{ }^{*}$ | 1.47\% | 7.10\% | 0.00\% | 8.57\% | -0.04 | 2.67 | 0.00 | 2.62 |
| NM | 0.83\% | 3.28\% | 0.00\% | 4.11\% | 0.12 | 1.69 | 0.00 | 1.81 |
| NV* | 1.24\% | 9.91\% | 0.00\% | 11.15\% | 0.11 | 4.51 | 0.00 | 4.62 |
| NY* | 1.59\% | 3.87\% | 0.00\% | 5.46\% | -0.20 | 1.15 | 0.00 | 0.95 |
| OH | 0.83\% | 2.48\% | 0.00\% | 3.31\% | 0.17 | 0.81 | 0.00 | 0.98 |
| OK | 0.44\% | 1.32\% | 0.00\% | 1.76\% | -1.07 | -0.48 | 0.00 | -1.55 |
| OR* | 2.59\% | 9.60\% | 0.00\% | 12.19\% | -0.23 | 4.13 | 0.00 | 3.90 |
| PA | 1.17\% | 3.09\% | 0.00\% | 4.26\% | 0.24 | 1.18 | 0.00 | 1.42 |
| RI* | 1.72\% | 3.54\% | 0.00\% | 5.26\% | -0.40 | 1.21 | 0.00 | 0.81 |
| SC | 0.75\% | 2.58\% | 0.00\% | 3.33\% | 0.15 | 1.07 | 0.00 | 1.22 |
| SD | 0.47\% | 1.21\% | 0.00\% | 1.67\% | 0.12 | 0.51 | 0.00 | 0.63 |
| TN | 0.70\% | 3.09\% | 0.00\% | 3.79\% | 0.17 | 1.23 | 0.00 | 1.39 |
| TX | 0.57\% | 4.34\% | 0.00\% | 4.92\% | 0.04 | 1.99 | 0.00 | 2.04 |
| UT | 1.03\% | 6.23\% | 0.00\% | 7.26\% | -0.01 | 1.77 | 0.00 | 1.77 |
| VA* | 1.32\% | 5.79\% | 0.00\% | 7.11\% | 0.18 | 2.57 | 0.00 | 2.75 |
| VT* | 2.30\% | 4.89\% | 0.00\% | 7.18\% | -0.65 | 1.71 | 0.00 | 1.05 |
| WA* | 1.47\% | 11.15\% | 0.00\% | 12.62\% | 0.17 | 3.88 | 0.00 | 4.05 |
| WI | 0.80\% | 2.65\% | 0.00\% | 3.44\% | 0.20 | 1.01 | 0.00 | 1.22 |
| WV | 0.34\% | 0.88\% | 0.00\% | 1.21\% | -0.21 | 0.20 | 0.00 | -0.01 |
| WY | 0.43\% | 1.56\% | 0.00\% | 1.99\% | -0.03 | 1.02 | 0.00 | 0.99 |
| U.s. | 1.23\% | 5.84\% | 0.00\% | 7.07\% | -0.04 | 2.21 | -0.02 | 2.14 |

Denotes states that have adopted California's ZEV program
Source: Figures compiled by Alliance for Automotive Innovation with new registrations for retail and fleet data provided by S\&P Global Mobility covering July 1 - September 30, 2021, and July 1 September 30, 2022

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innovation

| First three Quarters of 2022, New Light-Duty Vehicle Registrations By Powertrain |  |  |  |  | Change In Market Share (Through First Three Quarters 2022 vs 2021), New Light-Duty Vehicle Registrations Powertrain |  |  |  |
| :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: | :---: |
| State | Advanced Powertrain Market Share |  |  |  | Advanced Powertrain Market Share (Percentage Point Change) |  |  |  |
|  | PHEV | BEV | FCEV | EV | PHEV | BEV | FCEV | EV |
| AK | 0.61\% | 1.92\% | 0.00\% | 2.53\% | 0.18 | 0.90 | 0.00 | 1.13 |
| AL | 0.46\% | 1.48\% | 0.00\% | 1.94\% | 0.13 | 0.78 | 0.00 | 1.01 |
| AR | 0.48\% | 1.57\% | 0.00\% | 2.04\% | 0.15 | 0.92 | 0.00 | 1.17 |
| AZ | 0.97\% | 5.28\% | 0.00\% | 6.25\% | 0.23 | 2.25 | 0.00 | 2.92 |
| CA* | 2.65\% | 16.07\% | 0.17\% | 18.89\% | -0.43 | 7.62 | -0.03 | 7.82 |
| CO* | 2.00\% | 7.15\% | 0.00\% | 9.15\% | 0.52 | 3.13 | 0.00 | 4.10 |
| CT* | 2.33\% | 4.87\% | 0.00\% | 7.19\% | 0.44 | 2.09 | 0.00 | 3.12 |
| DC | 3.39\% | 10.01\% | 0.00\% | 13.40\% | -0.44 | 3.46 | 0.00 | 4.09 |
| DE | 1.33\% | 3.86\% | 0.00\% | 5.20\% | 0.37 | 1.50 | 0.00 | 2.04 |
| FL | 0.93\% | 4.60\% | 0.00\% | 5.53\% | 0.37 | 2.11 | 0.00 | 2.78 |
| GA | 0.77\% | 4.11\% | 0.00\% | 4.89\% | 0.24 | 2.23 | 0.00 | 2.71 |
| HI | 1.82\% | 6.08\% | 0.01\% | 7.91\% | 0.40 | -0.10 | 0.00 | 1.09 |
| IA | 0.83\% | 1.75\% | 0.00\% | 2.58\% | 0.21 | 0.78 | 0.00 | 1.16 |
| ID | 0.86\% | 2.69\% | 0.00\% | 3.55\% | 0.20 | 1.34 | 0.00 | 1.67 |
| IL | 1.15\% | 4.58\% | 0.00\% | 5.73\% | 0.37 | 2.56 | 0.00 | 3.16 |
| IN | 0.83\% | 2.28\% | 0.00\% | 3.11\% | 0.22 | 0.98 | 0.00 | 1.38 |
| KS | 0.81\% | 2.34\% | 0.00\% | 3.15\% | 0.24 | 0.99 | 0.00 | 1.35 |
| KY | 0.69\% | 1.73\% | 0.00\% | 2.42\% | 0.27 | 0.85 | 0.00 | 1.29 |
| LA | 0.41\% | 1.06\% | 0.00\% | 1.46\% | 0.16 | 0.56 | 0.00 | 0.80 |
| MA* | 2.49\% | 5.05\% | 0.00\% | 7.54\% | 0.43 | 2.09 | 0.00 | 2.94 |
| MD* | 1.74\% | 5.44\% | 0.00\% | 7.18\% | 0.20 | 2.35 | 0.00 | 3.08 |
| ME* | 2.08\% | 2.32\% | 0.00\% | 4.40\% | 0.01 | 0.74 | 0.00 | 0.85 |
| MI | 1.16\% | 1.99\% | 0.00\% | 3.15\% | 0.32 | 0.69 | 0.00 | 1.25 |
| MN* | 0.99\% | 3.28\% | 0.00\% | 4.27\% | 0.25 | 1.35 | 0.00 | 1.77 |
| MO | 0.92\% | 2.06\% | 0.00\% | 2.99\% | 0.41 | 0.87 | 0.00 | 1.48 |
| MS | 0.35\% | 0.87\% | 0.00\% | 1.22\% | 0.14 | 0.46 | 0.00 | 0.69 |
| MT | 0.81\% | 2.59\% | 0.00\% | 3.41\% | 0.31 | 1.74 | 0.00 | 2.33 |
| NC | 0.91\% | 3.55\% | 0.00\% | 4.46\% | 0.20 | 1.64 | 0.00 | 2.09 |
| ND | 0.28\% | 0.77\% | 0.00\% | 1.05\% | 0.01 | 0.40 | 0.00 | 0.51 |
| NE | 0.92\% | 1.85\% | 0.00\% | 2.77\% | 0.20 | 0.81 | 0.00 | 1.19 |
| NH | 1.21\% | 2.44\% | 0.00\% | 3.65\% | 0.23 | 1.17 | 0.00 | 1.47 |
| $\mathrm{NJ}{ }^{*}$ | 1.58\% | 6.55\% | 0.00\% | 8.13\% | 0.43 | 3.37 | 0.00 | 4.41 |
| NM | 0.86\% | 2.88\% | 0.00\% | 3.74\% | 0.23 | 1.58 | 0.00 | 1.94 |
| NV* | 1.36\% | 8.08\% | 0.00\% | 9.44\% | 0.41 | 4.13 | 0.00 | 5.21 |
| NY* | 1.75\% | 3.50\% | 0.00\% | 5.26\% | 0.21 | 1.39 | 0.00 | 1.88 |
| OH | 0.79\% | 2.20\% | 0.00\% | 2.99\% | 0.25 | 0.97 | 0.00 | 1.40 |
| OK | 1.09\% | 1.45\% | 0.00\% | 2.54\% | 0.64 | 0.67 | 0.00 | 1.90 |
| OR* | 2.87\% | 7.56\% | 0.00\% | 10.43\% | 0.48 | 3.09 | 0.00 | 4.15 |
| PA | 1.08\% | 2.90\% | 0.00\% | 3.98\% | 0.34 | 1.40 | 0.00 | 1.94 |
| R1* | 1.85\% | 3.02\% | 0.00\% | 4.87\% | 0.33 | 1.11 | 0.00 | 1.80 |
| SC | 0.79\% | 2.06\% | 0.00\% | 2.85\% | 0.28 | 0.93 | 0.00 | 1.39 |
| SD | 0.51\% | 1.00\% | 0.00\% | 1.50\% | 0.11 | 0.47 | 0.00 | 0.62 |
| TN | 0.75\% | 2.75\% | 0.00\% | 3.50\% | 0.32 | 1.37 | 0.00 | 1.92 |
| TX | 0.61\% | 3.48\% | 0.00\% | 4.09\% | 0.17 | 1.77 | 0.00 | 2.22 |
| UT | 1.16\% | 5.50\% | 0.00\% | 6.66\% | 0.33 | 2.67 | 0.00 | 3.75 |
| VA* | 1.47\% | 5.37\% | 0.00\% | 6.84\% | 0.48 | 2.82 | 0.00 | 3.56 |
| VT** | 2.52\% | 3.94\% | 0.00\% | 6.46\% | 0.13 | 1.15 | 0.00 | 1.64 |
| WA* | 1.63\% | 9.46\% | 0.00\% | 11.09\% | 0.33 | 3.87 | 0.00 | 4.76 |
| WI | 0.81\% | 2.29\% | 0.00\% | 3.10\% | 0.26 | 1.03 | 0.00 | 1.44 |
| WV | 0.36\% | 0.77\% | 0.00\% | 1.13\% | 0.01 | 0.29 | 0.00 | 0.46 |
| WY | 0.44\% | 1.27\% | 0.00\% | 1.71\% | -0.02 | 0.73 | 0.00 | 0.69 |
| U.S. | 1.30\% | 5.21\% | 0.02\% | 6.53\% | 0.21 | 2.44 | 0.00 | 3.03 |

## Registrations and Infrastructure

Share of Registered EVs In U.S. Light-Duty Fleet Continues to Increase Incrementally. As sales of EVs increase, so does the total number of EVs operating on U.S. roads. While there are more than 284 million lightduty vehicles in operation in the United States, electric vehicles continue to represent under one percent of all vehicles in the country (just over 2.8 million EVs). At the end of the third quarter of 2022, registered EVs constituted 0.99 percent of the U.S. fleet, an increase of 0.2 pp since the end of 2021 and an increase of 0.39 pp since the end of the first quarter in $2021 .{ }^{7}$


## U.S. PUBLIC OHARGING INFRASTRUCTURE

While the U.S. Department of Energy notes that roughly 80 percent of all electric vehicle charging occurs at home, reliable and convenient access to workplace and public charging and refueling stations help to support customers that purchase EVs. Workplace and public charging infrastructure not only eases perceived "range anxiety" concerns but also increases consumer awareness of the technology. The bipartisan Infrastructure Investment and Jobs Act that was signed into law in November 2021, includes $\$ 5$ billion in funding for states to establish a nationwide EV charging network and $\$ 2.5$ billion in competitive grants to deploy publicly available EV charging, hydrogen fueling, propane fueling, and natural gas fueling stations through 2026. Here is a snapshot of publicly available, non-proprietary EV charging and refueling infrastructure available across the United States at the end of September 2022:

Level 2: 39,448 Locations, 89,416 EVSE Ports*
DC Fast: 4,314 Locations, 10,209 EVSE Ports*
Hydrogen Refueling: 54 Stations (53 of 54 are in California)
U.S. Total: 42,687 Locations, 98,804 EVSE Ports
*Charging port connectors include J1772 and CCS
See Recommended Attributes for EV Charging Stations


California has 38\% of all registered EVs Charging information from U.S. Department of Energy Alternative Fuels Data Center, stations in operation as of 9/30/2022; Note: prior editions of this report included proprietary chargers

[^3]
## GET CONNECTED

ELECTRIC VEHICLE QUARTERLY REPORT
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\begin{tabular}{|c|c|c|c|c|c|c|c|c|c|c|}
\hline \multicolumn{10}{|c|}{Public，Non－Proprietary Charging Outlets And Resisiterd EVs（as of 9／30／2022）} \& \multirow[t]{3}{*}{\begin{tabular}{l}
REGISTRATIONS \\
EV registrations as a share of all registered light－duty
\end{tabular}} \\
\hline \& \(\underset{\substack{\text { Ev level } \\ 2}}{ }\) \& Fast \& \[
\begin{gathered}
\mathrm{H} 2^{* *} \\
\text { Fueling }
\end{gathered}
\] \& total \& Percent EVs of
Total VIO＊＊＊ \& \[
\begin{aligned}
\& \text { Share ofe } \\
\& \text { Refice } \\
\& \text { Eviced }
\end{aligned}
\] \& Charge \&  \& EVs Per 10K Residents \& \\
\hline АК \& 60 \& 12 \& ． \& 72 \& 0．38\％ \& 0．08\％ \& 30 \& 20，657 \& 29.63 \& \\
\hline AL \& 336 \& 53 \& \& 449 \& 0．21\％ \& 0．37\％ \& 23 \& 180，825 \& 21.39 \&  \\
\hline AR \& 420 \& 26 \& \& 446 \& 0．20\％ \& 0．20\％ \& \& 9，561 \& 18.51 \&  \\
\hline Az \& 1，665 \& 131 \& \& 1，996 \& 1．02\％ \& 2．48\％ \& 39 \& 241，745 \& \({ }_{96,73}\) \& are over 284 million registered \\
\hline \(\mathrm{CA}^{*}\) \& 26，537 \& 3，068 \& 53 \& 29，658 \& 3．33\％ \& 37．55\％ \& 35 \& 008，959 \& \& s． \\
\hline \({ }^{\circ}{ }^{\circ}\) \& 2.819 \& 363 \& \& 3，182 \& 1．28\％ \& 2．41\％ \& 21 \& 185，432 \& 18.68 \& \\
\hline ст＇ \& 941 \& 81 \& \& 1，022 \& 0．94\％ \& 1．00\％ \& \& 10，405 \& 78.80 \& At the end of the sec \\
\hline DC \& 670 \& 16 \& \& 686 \& 2．18\％ \& 0．27\％ \& 11 \& 11，496 \& 105.71 \& fornia accounted \\
\hline DE \& 184 \& 19 \& \& 203 \& 0．71\％ \& 0．33\％ \& \& \({ }^{32,263}\) \& 66.76 \& re nearly 38 percent of \\
\hline \({ }_{\text {FL }}\) \& 4，630 \& \({ }^{417}\) \& \& 5，047 \& 0．95\％ \& 6．15\％ \& \& 644,774 \& \({ }^{80.82}\) \& registered light－duty EVs in the \\
\hline \[
{ }_{⿳ 亠 丷}^{\mathrm{H}} \mathrm{GA}
\] \& \(\begin{array}{r}2,788 \\ \hline 884 \\ \hline\end{array}\) \& 329
49 \& \& \begin{tabular}{l}
3.057 \\
\hline 34 \\
\hline
\end{tabular} \&  \& 2．17\％ \& 30 \& \(\begin{array}{r}329,693 \\ \hline 41.442\end{array}\) \& \& U．S． \\
\hline \({ }_{\text {IA }}\) \& \({ }_{369} 36\) \& 100 \& \& 469 \& － \& \& \& － 11,043 \& \& \\
\hline 10 \& 167 \& 34 \& \& 201 \& 0．41\％ \& 0．29\％ \& 析 \& 69，448 \& 46.08 \& States with highest portion of \\
\hline \& 1，730 \& 194 \& \& 1,29 \& 0．71\％ \& 2．57\％ \& \& 362，458 \& 56.61 \& total EVS registered in the U．S．： \\
\hline IN \& 561 \& 57 \& \& 618 \& 0．37\％ \& 0．80\％ \& 36 \& 27，997 \& 33.52 \& \\
\hline ks \& 800 \& 4 \& \& 844 \& 0．34\％ \& 0．35\％ \& 12 \& 12－101，687 \& 33.72 \& 1．CA＊\((1,051,966,3.3 \%)\) \\
\hline \& 410 \& 22 \& \& \({ }^{432}\) \& 0．23\％ \& \(0.34 \%\) \& \& 146,241 \& 21.03 \& FL（172，137， 6.1 \\
\hline LA \& 253 \& 19 \& \& 272 \& 0．19\％ \& 0．25\％ \& \& －136，143 \& 15.29 \& 3．TX（146，037，5．2\％） \\
\hline MA \({ }^{\text {a }}\) \& 4，515 \& 163 \& \& 4，678 \& 1．19\％ \& 2．32\％ \& 14 \& 190，920 \& \({ }^{94.14}\) \& 4． \(\mathrm{NV}^{(121,889, ~ 4.3 \%) ~}\) \\
\hline \(\mathrm{MD}^{\text {ME }}\) \& 2，547 \& 321 \& \& 2，868 \& 1．09\％ \& 1．96\％ \& ， \& 178，016 \& 90.94 \& 5．WA＇\((109,294,3.9 \%)\) \\
\hline \[
\mathrm{ME}_{\mathrm{M}{ }^{\cdot}}
\] \& 576
1.75 \& 52

205 \& \& ¢28
1，980

1 \& ${ }_{\text {cosem }}^{0.50 \% \%}$ \& ${ }^{0.33 \%}$ \& －${ }_{22}^{15}$ \& \begin{tabular}{|r|r}
46,798 <br>
300,905

 \& 

68881 <br>
4266 <br>
\hline
\end{tabular} \& 6． $\mathrm{NJ}^{\text {® }}$（85，304，3．1\％） <br>

\hline $\mathrm{MN}^{\text {＊}}$ \& ${ }_{974}$ \& 20 \& \& 1，055 \& 0．55\％｜ \& 1．05\％ \& 28 \& 184，864 \& 52.33 \& 7．IL（72，121，2．6\％） <br>
\hline мо \& 1，748 \& 90 \& \& 1，888 \& 0．38\％ \& 0．77\％ \& 12 \& 200，347 \& 35.10 \& 8．AZ（69，370，2．5\％） <br>
\hline Ms \& 166 \& 7 \& \& 173 \& 0．11\％ \& 0．12\％ \& 19 \& －106，009 \& 11.16 \& 9． $\mathrm{CO}(67,595,2.4 \%)$ <br>
\hline \& 110 \& 22 \& ． \& 132 \& 0．27\％ \& 0．14\％ \& 30 \& （1）52，099 \& 37．42 \& 10．MA ${ }^{\text {（ }} 64,979,2.3 \%$ ） <br>
\hline NC \& 1,73
100 \& 178
19
19 \& － \& 1,911
119 \& ${ }^{0.55 \%}$ \& 1．86\％ \& 27 \& 336,702
28，37 \& ${ }^{50.26}$ \& <br>
\hline NE \& ${ }^{305}$ \& ${ }^{47}$ \& \& 352 \& 0．29\％ \& 0．22\％ \& 17 \& 74，249 \& 13162
31.62 \& States with highest share of <br>
\hline NH \& 239 \& 30 \& \& 269 \& 0．72\％ \& 0．35\％ \& 36 \& 47，683 \& 71.44 \& registered EVs per 10，000 <br>
\hline NJ＊ \& 1，311 \& 164 \& \& 1,775 \& 1．20\％ \& 3．05\％ \& 58 \& 253，37 \& 95.76 \& residents： <br>
\hline \& 273 \& 56 \& \& 329 \& $0.46 \%$ \& 0．3\％ \& \& 6，9，49 \& \& <br>
\hline NV： \& 778 \& ${ }^{124}$ \& \& 902 \& 1．35\％ \& 1．19\％ \& ${ }^{37}$ \& 86，997 \& 109.73 \& 1．CA＊ <br>
\hline NY＇ \& 6，677 \& ${ }^{347}$ \& \& 7，024 \& $1.04 \%$ \& 4．35\％ \& \& \& ${ }^{62.37}$ \& 2． HI <br>

\hline $$
\begin{aligned}
& \mathrm{OH} \\
& \mathrm{ok}
\end{aligned}
$$ \& 1，998 \& 207 \& \& 2，05 \& 0．41\％ \& 1．57\％ \& 析 \& 388,511 \& 37.61 \& 3．WA＊ <br>

\hline ${ }_{\text {or }}{ }^{\text {P }}$ \& 1，446 \& 222 \& \& 1，668 \& 1．54\％ \& 2．05\％ \& ${ }_{35}^{24}$ \& －131，582 \& ${ }_{137.33}$ \& 4． $\mathrm{OR}^{*}$ <br>
\hline PA \& 2，154 \& 180 \& \& 2，334 \& 0．54\％｜ \& 2．15\％ \& 26 \& －396，865 \& 46.94 \& 5． $\mathrm{VT}^{*}$ <br>
\hline ${ }^{\text {R }}$ \& 530 \& 34 \& \& 564 \& 0．72\％ \& 0．22\％ \& 11 \& 11－29，599 \& 57.49 \& 6． $\mathrm{CO}^{\text {\％}}$ <br>
\hline sc \& 538 \& ${ }^{43}$ \& \& 581 \& 0．31\％ \& 0．58\％ \& \& 185，538 \& 31.71 \& 7．NV <br>
\hline \& 69 \& 1 \& \& 70 \& 0．18\％ \& 0．06\％ \& 26 \&  \& ${ }^{20.41}$ \& 8．DC <br>

\hline \[
$$
\begin{aligned}
& \mathrm{TN} \\
& \mathrm{TN}
\end{aligned}
$$

\] \& | 1.053 |
| :--- |
| 3.862 | \& 80

271 \& \& 1,133
4,133 \&  \& $0.92 \%$

$5.21 \%$ \& | 23 |
| :--- |
| 35 | \& ${ }_{838,525}^{235,803}$ \& | 38.27 |
| :--- |
| 5088 | \& 9．$A Z$ <br>

\hline UT \& 1，370 \& 110 \& \& 1，480 \& 1．05\％ \& 1．09\％ \& \& ｜101911 \& ${ }^{50649}$ \& 10．UT <br>
\hline vA． \& 1，843 \& 354 \& \& 2.197 \& 0．79\％ \& 2．12\％ \& \& －267，569 \& 69.62 \& <br>
\hline vT＊ \& 648 \& 44 \& \& 692 \& 1．39\％ \& 0．28\％ \& \& 19，320 \& ${ }^{122.44}$ \& Read more abo <br>
\hline wa＊ \& 2，798 \& 389 \& \& 3，187 \& 1．55\％ \& 3．90\％ \& 34 \& 249，083 \& \& automakers plans for an <br>
\hline wi \& 647
189 \& 52

1 \& \& \& ${ }^{0.39 \%}$ \& \& | 30 |
| :--- |
| 14 | \& \& 36222

1491 \& ELEOTRIC FUTURE HERE <br>
\hline wr \& 72 \& 2 \& \& 74 \& 0．18\％ \& 0．04\％ \& d \& 16｜ 23,307 \& 20.61 \& <br>
\hline u．s． \& 9，299 \& ，505 \& 54 \& 8，858 \& 0．99\％ \& 100．0\％\％ \& 28 \& 10，004，308 \& 85.62 \& <br>
\hline
\end{tabular}

＊Denotes states that have adopted California＇s ZEV program；＊＊Hydrogen count denotes stations
${ }^{* * *} \mathrm{VIO}$ is vehicles in operation；${ }^{* * * *}$ State share of U．S．Total；
${ }^{* * * * *}$ Calculated at 1：7 ratio at 25 percent of the existing state fleet．Ratio derived from CEC AB 2127 Report of July 14， 2021
Source：Figures compiled by Alliance for Automotive Innovation with registered vehicle data provided by S\＆P Global Mobility as of September 30，2022；Charging information from U．S．
Department of Energy Alternative Fuels Data Center，as of 9／30／2022．


[^0]:    'See past editions of "Get Connected: Electric Vehicle Report" for previous quarters.

[^1]:    ${ }^{3}$ Average transaction prices from Kelley Blue Book, monthly press releases
    ${ }^{4}$ States with more than a 5 percent market share of EVs: California, District of Columbia, Washington, Oregon, Nevada, Colorado, Hawaii, New Jersey, Connecticut, Massachusetts, Utah, Maryland, Vermont, Arizona, Virginia, Illinois, Delaware, Florida, Georgia, New York, Rhode Island, North Carolina
    5 Hawaii, Oklahoma, and West Virginia

[^2]:     1 - September 30, 2022

[^3]:    7 Registered vehicles in operation compiled by Alliance for Automotive Innovation with data provided by S\&P Global Mobility covering January 1 , 2021 - September 30, 2022

